

Stock PE Sell – DOs and DON'Ts

1. Avoid Stopping During Sleep Mode

Do not stop the algo on weekends or holidays. If stopped, it must be restarted manually the next trading day.

2. Maintain Margin Buffer

Do not reduce funds or sell collateral shares during an active position. Doing so can cause broker-initiated square-offs, leading to unexpected losses.

3. Monitor VIX and Margin Requirements

Ensure margin is higher than recommended by Algo, as margin needs can spike with market volatility.

4. Limit Stop Duration

If algo is stopped mid-session for any changes, restart it within 5 minutes to avoid missing critical market signals.

5. Avoid re-start after manual square-off

After a manual square-off do not start the algo as the Algo link is active till the Tuesday of expiry week and it may initiate a rogue trade.

6. Stop/Start Timing

Only stop or Restart the algo when it is waiting that is it displays "Waiting for right price__ _". This avoids interruptions during live data streaming and missing important data

7. Validate Startup

After starting, wait to see if the algo has taken off successfully and there are no error or crash. The best way is to wait for the "Waiting for right price__ _" message to appear on the screen, which indicates that it has started -off. If the algo freezes, stop or crash you should immediately restart the algo after due correction. The correction and restart should be done as soon as possible but not later than 1 hour after which the data will freeze. Any crash after that will render the link useless.